Sample Automation Planning Checklist

Planning for Automation	Description
How many items are in the library collection(s)?	Total items
What separate collections are in the library?	Fiction
How many items are in each?	Biography
(ex. Fiction, Biography, Young Adult, etc.)	Large Print
	Juvenile
	Young Adult
	Reference
What formats, and how many items in each	Print
format does the library have?	DVD
(ex. DVD, CD, Print, etc.)	CD
•	
How many items do you add to the collection(s)	Total items added
per year?	
How many registered patrons does the library	Total patrons
have?	
What patron categories does the library have?	Adult
	Juvenile
	Homebound
Annual circulation	Total circulation
Annual circulation in each patron category	Adult
	Juvenile
	Homebound
How many staff does the library have?	Full time
	B 44
	Part-time
How many computers does the library have?	Staff
The state of the s	
	Public